

Daily Market Update

13/03/2024

ATHOS Funds	NAV 11/03/2024	% from previous	% since 1/1
ATHOS Income Plus Bond Fund (A)	11.1441	▼ -0.08%	0.90%
ATHOS Recovery Greek Bond Fund (A)	15.6376	▼ -0.12%	0.02%
European Bond Fund Target 2027 (M)	10.7132	▼ -0.03%	0.46%
ATHOS High Peaks Greek Equities (A)	22.8747	▼ -2.58%	7.33%
ATHOS Discovery Global Equities Dev. Mkts (A)	17.2041	▲ 0.20%	6.21%
ATHOS Discovery Global Equities Dev. Mkts (E-USD)	17.8877	▲ 0.13%	4.76%
Incometric Fund - ATHOS (LF) Global Navigator (A)	10.6050	▲ 0.33%	-0.96%

Athens Stock Exchange	Last 12/03/2024	% from previous	% since 1/1
Athex Composite Index	1,395.86	▲ 0.33%	7.94%
FTSE/Athex Large Cap	3,368.57	▲ 0.09%	7.87%
Market Capitalization (€ mn)	87,769	-	-
Daily Trade volume (€ mn)	200.82	-	-

Global Stock Indices	Last 12/03/2024	% from previous	% since 1/1
MSCI World	3,397	-	7.20%
Dow Jones Industrial Average	39,005	▲ 0.61%	3.49%
S&P 500	5,175	▲ 1.12%	8.50%
Nasdaq 100	18,219	▲ 1.49%	8.28%
Euro Stoxx 600	507	▲ 1.00%	5.75%
Euro Stoxx 50	4,983	▲ 1.07%	10.21%
DAX	17,965	▲ 1.23%	7.24%
CAC 40	8,087	▲ 0.84%	7.22%
FTSE 100	7,748	▲ 1.02%	0.19%
OMX Stockholm 30	2,522	▲ 1.72%	5.25%
Nikkei 225	38,798	▼ -0.26%	15.63%
Hang Seng	17,094	▲ 0.00%	0.24%
Shanghai Composite	3,597	▼ -0.70%	4.12%

Greek Government Bonds (GGBs)	Last 12/03/2024	Yield to Maturity	% since 1/1
1Y	100.23	3.07%	-0.40%
5Y	104.93	2.79%	-1.54%
10Y	100.87	3.24%	-1.09%
20Y	106.29	3.70%	-0.63%

Global Sovereign Bonds (10Y)	Yield to Maturity	spread vs. Bund
Germany	2.33%	-
France	2.78%	0.45
Spain	3.14%	0.81
Portugal	2.98%	0.65
Italy	3.61%	1.28
Greece	3.24%	0.91
U.S.A.	4.15%	-
United Kingdom	3.95%	-

European & U.S. Credit	Last 12/03/2024	+/- from previous	+/- since 1/1
iTraxx Europe 5Y (Investment grade)	51.83	▼ -0.45	-0.12
iTraxx Europe Crossover 5Y (High Yield)	293.94	▼ -2.26	-0.06
CDX N.A. 5Y (Investment grade)	48.43	▼ -1.08	-0.15
CDX N.A. 5Y (High Yield)	322.97	▼ -5.63	-0.09

Rates	%
\$ FED	5.33%
\$ LIBOR 3M	5.58%
\$ LIBOR 6M	5.66%
\$ LIBOR 12M	5.96%
€ ECB	4.00%
€ ESTR 1W	3.91%
€ EURIBOR 3M	3.94%
€ EURIBOR 6M	3.90%
€ EURIBOR 12M	3.75%

Macroeconomic Indices	2023	2024f	2025f
Greece			
GDP (annual change)	2.2%	2.5%	2.5%
Primary Surplus (Deficit) / GDP	1.1%	2.1%	2.0%
Debt / GDP	160%	152%	145%
Current Accounts Balance / GDP	-8.0%	-5.8%	-5.0%
Unemployment	11.0%	10.5%	9.8%
Inflation	4.2%	2.7%	2.0%

Eurozone			
GDP (annual change)	0.6%	1.0%	1.6%
Debt / GDP	100%	102%	100%
Inflation	5.6%	3.2%	2.5%
Unemployment	6.3%	6.5%	6.2%

U.S.A.			
GDP (annual change)	3.2%	3.0%	3.0%
Debt / GDP	121%	130%	120%
Inflation	3.4%	3.2%	2.5%
Unemployment	3.7%	3.5%	3.5%

Japan			
GDP (annual change)	1.2%	1.2%	1.2%
Inflation	2.4%	2.9%	2.0%
Unemployment	2.5%	2.5%	2.5%

China			
GDP (annual change)	5.2%	4.5%	4.0%

Foreign Exchange Markets	Last 12/03/2024	% from previous	% since 1/1
EUR/USD	1.093	▼ -0.05%	-1.06%
USD/JPY	147.680	▼ -0.01%	-4.48%
GBP/USD	1.279	▼ -0.08%	0.40%
USD/SEK	10.237	▲ 0.12%	-1.71%
USD/NOK	10.524	▼ -0.03%	-3.32%
USD/CNY	7.187	▲ 0.17%	-1.02%
AUD/USD	0.661	▲ 0.05%	-2.98%
USD/BRL	4.972	▼ -0.12%	-2.31%
CHF/EUR	1.043	▼ -0.06%	3.25%
GBP/EUR	1.171	▼ -0.03%	-1.44%

Commodities	Last 12/03/2024	% from previous	% since 1/1
WTI Crude Oil - first future (USD/bbl.)	77.6	▲ 0.54%	8.86%
Brent Crude-first future (USD/bbl.)	81.9	▲ 0.50%	6.89%
Natural Gas EU Dutch TTF (EUR/MWh)	25.3	▲ 1.28%	-20.97%
Au Gold-first future (USD/t oz.)	2,158	▲ 0.08%	4.70%
Ag Silver-first future (USD/t oz.)	24	▼ -1.30%	0.45%
Al Aluminum-3Mo (USD/MT)	2,265	-	-4.99%
Cu Copper-3Mo (USD/MT)	8,657	-	1.14%
Ni Nickel-3Mo (USD/MT)	18,551	-	11.73%

Market Volatility	Last 12/03/2024	% from previous	% since 1/1
Cboe Volatility Index (VIX)	13.84	▼ -9.07%	11.16%

BIFFEX	Last 12/03/2024	% from previous	% since 1/1
Baltic Dry Index	2,315	-2.61%	10.55%

Digital Currencies	Last 12/03/2024	% from previous	% since 1/1
Cboe Bitcoin XBT Future USD	71,800	▲ 3.06%	73.38%

ATHOS ASSET MANAGEMENT S.A.

2 Perikleous Str., 15451 Neo Psychiko

T: +30 210 671 1500

info@athosam.com, www.athosam.com

Supervising Authority: Hellenic Capital Market Commission

Licence no.: 5/781/24.4.2017



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