

Daily Market Update

12/03/2024

ATHOS Funds	NAV 08/03/2024	% from previous	% since 1/1
ATHOS Income Plus Bond Fund (A)	11.1527 ▲	0.13%	0.98%
ATHOS Recovery Greek Bond Fund (A)	15.6561 ▲	0.24%	0.14%
European Bond Fund Target 2027 (M)	10.7160 ▲	0.16%	0.49%
ATHOS High Peaks Greek Equities (A)	23.4806 ▲	0.05%	10.17%
ATHOS Discovery Global Equities Dev. Mkts (A)	17.1703 ▼	-0.42%	6.00%
ATHOS Discovery Global Equities Dev. Mkts (E-USD)	17.8642 ▼	-0.08%	4.62%
Incometric Fund - ATHOS (LF) Global Navigator (A)	10.5700 ▲	0.51%	-1.29%

Athens Stock Exchange	Last 11/03/2024	% from previous	% since 1/1
Athex Composite Index	1,391.26 ▼	-2.51%	7.59%
FTSE/Athex Large Cap	3,365.62 ▼	-2.68%	7.78%
Market Capitalization (€ mn)	87,547	-	-
Daily Trade volume (€ mn)	290.90	-	-

Global Stock Indices	Last 11/03/2024	% from previous	% since 1/1
MSCI World	3,367	-	6.24%
Dow Jones Industrial Average	38,770 ▲	0.12%	2.87%
S&P 500	5,118 ▼	-0.11%	7.30%
Nasdaq 100	17,952 ▼	-0.37%	6.69%
Euro Stoxx 600	501 ▼	-0.35%	4.70%
Euro Stoxx 50	4,930 ▼	-0.62%	9.05%
DAX	17,746 ▼	-0.38%	5.94%
CAC 40	8,020 ▼	-0.10%	6.32%
FTSE 100	7,669 ▲	0.12%	-0.83%
OMX Stockholm 30	2,479 ▼	-0.34%	3.48%
Nikkei 225	38,820 ▼	-0.06%	15.94%
Hang Seng	16,588 ▲	3.08%	0.36%
Shanghai Composite	3,589 ▲	0.23%	4.85%

Greek Government Bonds (GGBs)	Last 11/03/2024	Yield to Maturity	% since 1/1
1Y	100.23	3.10%	-0.42%
5Y	104.92	2.80%	-1.60%
10Y	100.74	3.29%	-1.26%
20Y	106.15	3.73%	-0.93%

Global Sovereign Bonds (10Y)	Yield to Maturity	spread vs. Bund
Germany	2.30%	-
France	2.76%	0.46
Spain	3.13%	0.83
Portugal	2.96%	0.66
Italy	3.63%	1.33
Greece	3.29%	0.98
U.S.A.	4.10%	-
United Kingdom	3.97%	-

European & U.S. Credit	Last 11/03/2024	+/- from previous	+/- since 1/1
iTraxx Europe 5Y (Investment grade)	52.67 ▲	0.56	-0.10
iTraxx Europe Crossover 5Y (High Yield)	296.08 ▲	2.93	-0.05
CDX N.A. 5Y (Investment grade)	49.54 ▼	-0.10	-0.13
CDX N.A. 5Y (High Yield)	328.71 ▼	-0.64	-0.08

Rates	%
\$ FED	5.33%
\$ LIBOR 3M	5.58%
\$ LIBOR 6M	5.66%
\$ LIBOR 12M	5.96%
€ ECB	4.00%
€ ESTR 1W	3.91%
€ EURIBOR 3M	3.93%
€ EURIBOR 6M	3.91%
€ EURIBOR 12M	3.75%

Macroeconomic Indices	2022	2023f	2024f
Greece			
GDP (annual change)	6.1%	2.3%	3.0%
Primary Surplus (Deficit) / GDP	0.1%	1.0%	2.1%
Debt / GDP	171%	159%	152%
Current Accounts Balance / GDP	-9.7%	-6.8%	-5.2%
Unemployment	12.4%	11.2%	10.6%
Inflation	9.3%	4.0%	2.4%

Eurozone			
GDP (annual change)	3.5%	0.6%	1.0%
Debt / GDP	104%	101%	98%
Inflation	8.4%	5.4%	2.6%
Unemployment	6.7%	6.8%	7.0%

U.S.A.			
GDP (annual change)	2.1%	1.0%	1.0%
Debt / GDP	97%	99%	101%
Inflation	8.0%	4.2%	2.5%
Unemployment	3.6%	4.2%	4.6%

Japan			
GDP (annual change)	1.1%	1.3%	1.1%
Inflation	2.5%	2.9%	1.5%
Unemployment	2.6%	2.5%	2.4%

China			
GDP (annual change)	3.0%	5.0%	4.6%

Foreign Exchange Markets	Last 11/03/2024	% from previous	% since 1/1
EUR/USD	1.093 ▲	0.09%	-0.94%
USD/JPY	146.950 ▲	0.31%	-4.31%
GBP/USD	1.281 ▼	-0.08%	0.57%
USD/SEK	10.243 ▼	-0.02%	-1.65%
USD/NOK	10.457 ▼	-0.06%	-2.67%
USD/CNY	7.180 ▼	-0.01%	-0.75%
AUD/USD	0.661 ▲	0.03%	-2.89%
USD/BRL	4.978 ▼	-0.11%	-2.42%
CHF/EUR	1.043 ▼	-0.04%	3.25%
GBP/EUR	1.173 ▼	-0.17%	-1.48%

Commodities	Last 11/03/2024	% from previous	% since 1/1
WTI Crude Oil - first future (USD/bbl.)	77.9 ▲	0.38%	9.16%
Brent Crude-first future (USD/bbl.)	82.2 ▲	0.47%	7.20%
Natural Gas EU Dutch TTF (EUR/MWh)	24.8 ▲	0.00%	-22.38%
Au Gold-first future (USD/t oz.)	2,183 ▼	-0.31%	5.47%
Ag Silver-first future (USD/t oz.)	25 ▼	-0.23%	1.53%
Al Aluminum-3Mo (USD/MT)	2,259	-	-5.24%
Cu Copper-3Mo (USD/MT)	8,653	-	1.10%
Ni Nickel-3Mo (USD/MT)	18,377	-	10.68%

Market Volatility	Last 11/03/2024	% from previous	% since 1/1
Cboe Volatility Index (VIX)	15.22 ▲	3.26%	22.25%

BIFFEX	Last 11/03/2024	% from previous	% since 1/1
Baltic Dry Index	2,377	1.36%	13.51%

Digital Currencies	Last 11/03/2024	% from previous	% since 1/1
Cboe Bitcoin XBT Future USD	72,660 ▲	0.11%	70.60%

ATHOS ASSET MANAGEMENT S.A.

2 Perikleous Str., 15451 Neo Psychiko

T: +30 210 671 1500

info@athosam.com, www.athosam.com

Supervising Authority: Hellenic Capital Market Commission

Licence no.: 5/781/24.4.2017



This daily report contains general information on stock exchange and other indices. ATHOS ASSET MANAGEMENT S.A. does not bear any responsibility for the accuracy of the information provided. This report does not constitute investment services and / or advice, nor does it involve the promotion of investment products and / or services of ATHOS ASSET MANAGEMENT S.A. and should not be perceived as such by its recipients. ATHOS ASSET MANAGEMENT S.A. recommends that no investment decisions be reached on the basis of the information provided in this report without prior professional advice from certified persons. ATHOS ASSET MANAGEMENT S.A. assumes no liability for any damage suffered due to any investment decision made on the basis of the information contained in this report.